

The University
of Chicago
Laboratory Schools

2016 Honor Roll and Report on Philanthropy

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Lab's Mission

The Laboratory Schools are home to the youngest members of the University of Chicago's academic community. We ignite and nurture an enduring spirit of scholarship, curiosity, creativity, and confidence. We value learning experientially, exhibiting kindness, and honoring diversity.



Dear Friends,



Both of us have long histories with Lab and it is an honor to share our passion for this school with such a dynamic community of students, faculty, staff, parents, and alumni.

The end of the 2015–16 school year marked the near completion of the transformative construction projects associated with the Lab+ Campaign. Our campus has not only been updated but, in many ways, wholly

re-envisioned with the addition of Earl Shapiro Hall and Gordon Parks Arts Hall, and the full integration of Judd Hall into the Historic Campus. Today, we marvel at the work being done by Lab educators and children in our new spaces. There is a richness to the Lab experience that can be seen every day as teachers and learners inhabit our classrooms, libraries, labs, theaters, and rehearsal rooms. They fill our school with the educational experience that makes Lab among the most outstanding schools in the world.

Your commitment and effort is reflected in the many ways that Lab parents, alumni, and friends participate in supporting our community:

- > Connections had a banner year as Lab readied for this event to become a bi-annual activity. More than 600 people attended—including many alumni—and the event raised nearly \$1.1 million.
- > The Parent Philanthropy Committee was created out of the former Development Committee with the goal of engaging a broader range of families in supporting Lab. Today this group of approximately 60 parents is working at the grassroots level to make families feel that they are integral to Lab and their involvement is welcome at every giving level.
- > With the encouragement of the Alumni Association Executive Board, Lab staff focused more heavily on Chicago alumni events, recognizing that nearly half of all Lab alumni still

live in the area. And at the behest of alumni, Lab moved alumni weekend to the fall so alums could see their alma mater in action and feel the energy they recall from their days here as students.

On behalf of the entire Lab community, we thank each of you for your generosity and the time you contribute to help make Lab such a vibrant learning community.

Lab could not be the school that it is without you.

With the deepest appreciation,

David Kistenbroker
Chair, Lab Board of Directors

Beth A. Harris
Interim Director



Alumni Relations & Development

- > More than \$10 million raised in new gifts and pledges—the largest amount raised in a non-campaign year
- > Classes of 1960, 1964, 1965, 1990, 1995, and 2000 established scholarships—bringing Lab to a total of 27 scholarship funds
- > Second annual Giving Day hit match goal in 12 hours
- > \$1.35 million donated to Lab's annual fund
- > Nearly 1,000 alumni donated
- > Connections 2016 hit a record \$1.1 million raised
- > Class of 2016 Scholarship Fund marks the tenth year that senior families have seeded a new scholarship fund

Parents' Association

Mission

To promote educational excellence by fostering a spirit of community through the facilitation of communication and cooperation among the Laboratory Schools' parents, administration, faculty, students, and board of directors, and to assist in the implementation of school activities.

Helping connect a growing community

- > 10 parent orientation events across four divisions
- > 196 families welcomed
- > 113 mentor families recruited and matched to 104 new families

Hosting prominent thinkers through the PA Speaker Series

- > Julie Lythcott-Haims, author of the bestselling book, *How to Raise an Adult*, drew on her experience as a parent and as former dean of students at Stanford as she talked about modern day parenting.
- > Jessica Lahey, author of *The Gift of Failure: How the Best Parents Learn to Let Go So Their Children Can Succeed*, presented research in psychology, education, and cognitive studies to underscore how life experience—and mistakes—allow children to gain the competence and resilience they need in adulthood.
- > Catherine Steiner-Adair, author of *The Big Disconnect: Protecting Childhood and Family Relationships in the Digital Age* discussed how technology and media are changing the way children learn and grow and illustrated the challenge of retaining healthy relationships in a digital age.



Operating Statement

REVENUES

Tuition & Fees	\$51,617,392
Auxiliary Programs	\$3,938,969
Gifts	
Restricted Gifts/Current Use	\$3,354,473
Unrestricted Gifts	\$1,378,754
Total Gifts	\$4,773,227
Endowment Payout	\$17,408
Other Income	\$695,645
TOTAL REVENUES	\$61,002,641

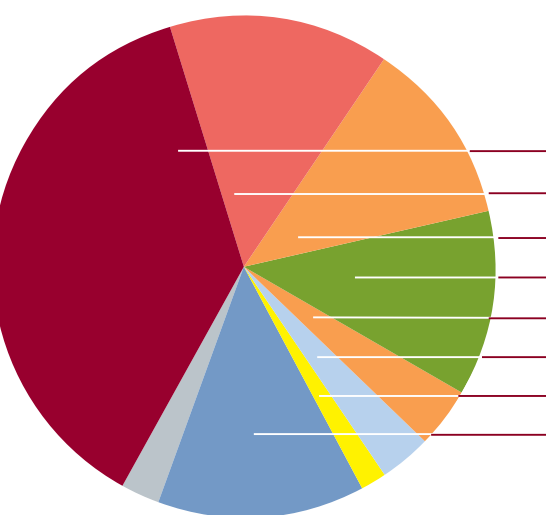
EXPENSES

Instruction Personnel	\$23,657,030
Other Personnel	\$7,663,935
Benefits	\$8,950,380
Total Personnel	\$40,271,344

Instruction	\$2,507,585
Operations & Maintenance	\$7,556,733
Financial Aid	\$2,113,751
Auxiliary Program	\$1,064,303
Capital Related	\$8,377,001
All Other Expenses	\$1,547,811
Total Non-Personnel	\$23,167,184

TOTAL EXPENSES	\$63,438,528
Draw from Capital Reserves	\$2,435,887

NET SURPLUS (DEFICIT).....\$0



Expenses FY16 %

- Instruction Personnel
- Benefits
- Other Personnel
- Operations & Maintenance
- Instruction
- Financial Aid
- Auxiliary Programs
- Capital Related
- All Other

Development Report

ANNUAL SUPPORT

Unrestricted Gifts	\$1,378,754
Financial Aid and Scholarships	\$385,387
Connections Fund	\$683,697
Programmatic Support	\$380,778
Total Operating Support	\$2,828,616

ENDOWMENT AND CAPITAL SUPPORT

Capital & Naming Gifts	\$6,290,829
Financial Aid and Scholarships	\$396,712
Annuities and Planned Gifts	\$1,005,000
Programmatic Support	\$147,500
Total Endowment Support	\$7,840,041

TOTAL PHILANTHROPIC SUPPORT.....\$10,668,657

Board of Directors

As of October 1, 2016

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Managing Partner
Baker Brothers Investments

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Managing Director
Greenhill & Co.

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Senior Director, Commercial Operations
Merck & Co., Inc.

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Liew Family Professor in Molecular Engineering and Deputy Director for Education and Outreach
University of Chicago

Derek Douglas
Vice President for Civic Engagement
University of Chicago

Hanna Goldschmidt
Faculty Emeritus
University of Chicago Laboratory Schools

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Robert P. Gwinn Professor of Economics
University of Chicago Booth School of Business

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Professor of Organismal Biology and Anatomy and Committees on Neurobiology and Computational Neuroscience
University of Chicago

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University of Chicago

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University of Chicago

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University of Chicago

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Cynthia Chow Professor of Surgery
Chief of Plastic and Reconstructive Surgery
Vice-Chairman, Department of Surgery
University of Chicago

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Global Head, Institutional Group, Asset Management
Northern Trust

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Leadership Capital Advisors

Andrea Wishom
Chief Operating Officer
Skywalker Properties Ltd.

Amanda Woodward
Deputy Dean of Faculty Affairs in the Division of Social Sciences and William S. Gray Professor of Psychology
University of Chicago

EX OFFICIO

David B. Fithian
Executive Vice President
University of Chicago

Beth A. Harris
Interim Director
University of Chicago Laboratory Schools

School Leadership

As of October 1, 2016

Beth A. Harris
Interim Director of the Schools

SENIOR LEADERSHIP TEAM

Sylvie Anglin
Principal, Lower School

Sandra Bixby
Principal, Middle School

Catherine Braendel, '81
Strategic Advisor and Director, Communications and Marketing

Susan Devetski
Principal, Primary School

Alice DuBose
Interim Executive Director, Alumni Relations and Development

Nicole Hood
Director, All-Schools Programs and Partnerships

Christopher Jones
Associate Director of the Schools, Finance and Operations

Curt Lieneck
Director, Information Technology
Interim Director, Operations

Nicole Neal
Director, Student Services

Irene Reed, '92
Executive Director, Admissions and Financial Aid

David T. Stafford
Associate Director of the Schools, Capital Programs

Stephanie Weber
Principal, High School

Carla Young
Principal, Nursery/Kindergarten

DIRECTORS & DEANS

Asra Ahmed
Assistant Principal, High School

Ryan Allen
Dean of Students, Middle School

Ana Campos
Dean of Students, High School

Colleen Coyle
Director, Extended Care

Allison Jones
Assistant Principal, Middle School

Kellyn Gawel
Director, Human Resources

Brian Lipinski
Director, Finance

Ned Reece
Director, Auxiliary Programs

David Ribbens
Director, Athletics

Jeremiah Stevens
Director, Alumni Relations and Giving

Parents' Association Board

As of October 1, 2016

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Audris Wong

Co-Presidents-elect
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Kim Stolze

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Saima Abedin Sufi

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Krista Hogarth

Communications Coordinator
Frank Baldassare

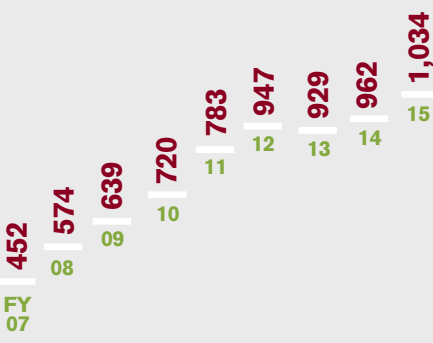
High School Council
Nicole Brookens
Ann Grissom
Anu Asthana
Mariana Ingersoll

Middle School Council
Lena Jessen
Claudia Roeder
Colleen Sheehan
Karen Slimmon

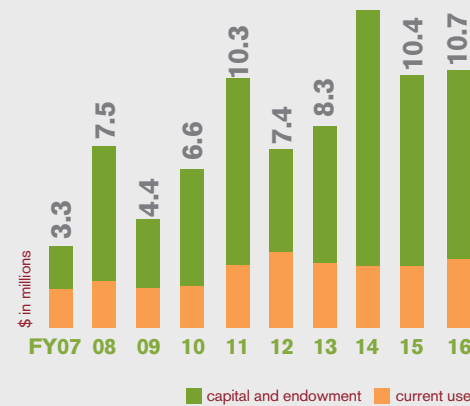
Lower School Council
Vanessa Copans
Cathy Lee
Sara Skelly
Andee Stacy

Earl Shapiro Hall Council
Manali Barua
Tiffany Flowers
Leny Leung
Sieglinde Lim-Seiwert
Amy Liszt
Shipra Parikh

The number of alumni contributing



Investment in Lab remains at record levels



Alumni Association Executive Board

As of October 1, 2016

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Morgan Management

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Principal
Shepley Bulfinch

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Senior Director, Commercial Operations
Merck & Co.

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New York City Department of Consumer Affairs

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Principal, Litigation
Deutsch Williams

Kim du Buclet, '83
Director of Legislative and Community Affairs
Chicago Park District

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Partner
Squire Patton Boggs

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Illinois State Treasurer's Office

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Major Gift Officer
North Park University

Anthea Kelsick, '97
Strategy Director
bluemarlin

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Wilson Daniels Wholesale

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University of Michigan Law School, '17

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Golden Country Oriental Food, LLC

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Investment Banking Associate
Credit Suisse

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20th Century Fox Home Entertainment

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Vice President, Asset Management
The Chartres Lodging Group

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Director of Arts
Kickstarter

Smita Shah de Jeu, '91
Founder/President
Spaan Technology

Carol Soble Siegel, '64

David Solow, '97
Vice President
Goldman Sachs

Suzanne Friedman Stein, '45

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Tamari Law Group, LLC

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Vice President, Investment Advisor
JPMorgan Chase & Co.

Siegel Weichbrodt, '94

Benjamin Zimmer, '03
Senior Director, Business Operations
Roivant Sciences, Inc